

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---------------------------------|--|--|
| Name of the Target Company (TC) | Quick Heal Technologies Limited | | |
| Name(s) of the acquirer / seller and Persons Acting in Concert (PAC) with the acquirer | Kailash Sahebrao Katkar | | |
| Whether the acquirer / seller belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE NSE | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/sale under consideration, holding of : | | | |
| a) Shares carrying voting rights | 97,71,248 | 18.13% | 18.13% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 97,71,248 | 18.13% | 18.13% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 15,52,325 | 2.88% | 2.88% |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| e) Total (a+b+c+/-d) | 15,52,325 | 2.88% | 2.88% |

ASR

| | | | |
|--|---|--------|--------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 82,18,923 | 15.25% | 15.25% |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 82,18,923 | 15.25% | 15.25% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Sale in Open Market (Block Deal) Inter-se transfer of 15,52,325 equity shares of Rs. 10 from Kailash Sahebrao Katkar (Husband) to Anupama Kailash Katkar (wife), both are part of promoters of the Company. The sale is to facilitate reorganization of investments. | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 26 November 2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 53,90,26,260 (5,39,02,626 equity shares of Rs. 10 each) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 53,90,26,260 (5,39,02,626 equity shares of Rs. 10 each) | | |
| Total diluted share/voting capital of the TC after the said acquisition | 53,90,26,260 (5,39,02,626 equity shares of Rs. 10 each) | | |

(*) Total share capital/ voting capital taken as per the latest paid-up share capital of the Company

Kailash Sahebrao Katkar
Seller

Place: Pune

Date: 26 November 2024

